

**Employer Information**

Employer Name (Parish - School - Institution)

DOL Location #

Diocese of La Crosse  
Lay Benefits  
Employer & Participant Information  
New Enrollment

Group # L06588

SAFS Use Only - Effective Date

**Participant Information**

\_\_\_\_\_  
**First Name**                      **Last Name**                      **MI**                      **Phone Number**                      **Social Security Number**

\_\_\_\_\_  
**Street Address**                      **City**                      **State**                      **Zip**                      **Personal Email**

\_\_\_\_\_  
**Birth Date**                      **Male** **Female**                      **Single** **Married**                      **Full Time** **Part Time** **Full Time** **Part Time**                      **Job Title**                      **First Day Of**                      **Hours Per**  
Year- Round                      Year- Round                      Year                      Year                      Work                      Week

**Medical**

**Plan**

**Benefit Elections**

**Vision**

*Included With Medical*

**Dental**

Please Select One From Each Election. If you Waive Medical, Skip Plan Selection

**Dependents**

Single    Family    Waive

Traditional    High Deductible HSA    "The Max" HSA

Single    Family    Waive

Single    Single+1    Family    Waive

Spouse Or Child    First Name                      Last Name                      MI    Social Security Number    Birth Date                      Male    Female                      Medical    Vision    Dental

**Other Insurance Coverage**

*As of your effective date, will there be any other insurance in effect for you or any dependents listed above? If Yes, Please Complete Below*

Primary Insured                      Medical Carrier                      Policy - Group Number                      Effective Date                      Single    Family                      Vision    Dental

*Dependents Covered - First & Last Name - One Dependent Per Box*

**Medical Release - Acceptance - Authorization**

I hereby authorize any doctor, hospital, insurance company, employer, or organization to release any information regarding history, treatment, disability, or benefits, but excluding genetic information and family history, for claims to Diocesan Third Party Administrator. A copy of this authorization shall be valid as the original.

I UNDERSTAND THE FOLLOWING: This form will be used for benefit information. The information listed above is correct and true.

To verify incorrect information on this form is to commit fraud that may be punishable under law. This form will be used as an authorization to deduct from my pay my contribution (if any) to the cost of the benefits I have selected.

If I am declining enrollment for myself or my dependents because of other group health coverage, I may, in the future, be able to enroll myself or my dependents in this plan. I must request enrollment within 31 days after the other coverage ends.

In addition, if I have a new dependent as a result of marriage, birth, adoption, or placement for adoption, I may be able to enroll myself or my dependents, provided that I request enrollment within 31 days after that event.

I certify the above is true & correct and acknowledge I have been given the opportunity to enroll in the Diocese of La Crosse Group Health, Vision, Dental, & Basic Life Insurance Plans. By not enrolling in certain benefits at this time, I realize I will not be able to enroll or make changes again until the next open enrollment unless I have a qualifying event or family status change.

\_\_\_\_\_  
Participant Signature - Required

\_\_\_\_\_  
Date

# Basic Life *Accidental Death/Dismemberment*

Participant Must Elect This Benefit OR Waive At The Start Of Employment. Election AFTER the original employment window is NOT Guaranteed. An Evidence Of Insurability Will Be Requested To Enroll In Basic Life And Be Determined by The Hartford Insurance Group

Elect      Waive

## *Beneficiary*

\_\_\_\_\_  
First & Last Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

\_\_\_\_\_  
E-Mail

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
DOB

\_\_\_\_\_  
SSN

## *Contingent Beneficiary*

\_\_\_\_\_  
First & Last Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

\_\_\_\_\_  
E-Mail

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
DOB

\_\_\_\_\_  
SSN

\_\_\_\_\_  
Participant Signature

\_\_\_\_\_  
Date

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## *Spousal Consent*

### [Community Property State Consent for Wisconsin Residents](#)

If you are married, live in a community property state, and name someone other than your spouse as beneficiary, you may have your spouse sign below to waive his/her rights to any community property interest in this benefit.

As the Employee's spouse, I do hereby consent to the beneficiary designation(s) indicated and waive any rights I may have to the proceeds of such life insurance under applicable community property laws.

\_\_\_\_\_  
Spouse Signature

\_\_\_\_\_  
Date