JOAN M. RADTKE

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PROFESSIONAL SUMMARY

Business analyst with more than 30 years of experience in financial systems, payroll, audit and internal control with a solid understanding of accounting processes and systems. Proficient in a wide variety of software applications including Oracle PeopleSoft, MS Office 365 and reporting tool packages.

EDUCATION

UW - EAU CLAIRE - Bachelors of Business Administration - Finance Major, Accounting Minor

AREAS OF EXPERTISE

Budget Development and Analysis

Oracle PeopleSoft ERP Software

Data Collection and Trend Analysis

Technical Writing and Editing

Audit and Internal Control Best Practices

Oracle PeopleSoft ERP Software

Fund Accounting and Financial Reporting

Administrative Project Management

Policy and Procedure Review

WORK EXPERIENCE

TOWN OF SENECA • Wood County WI

2010 - 2013 & 2015 - 2022

Elected Town Clerk / Appointed Town Treasurer – As Clerk, managed all aspects of town elections, maintained financial records and meeting minutes, preserved official municipal documents and conducted town business in accordance with state statutes. As Treasurer, responsible for all cash transactions and funds, receipts and disbursements, and annual collection of property tax roll.

WI DEPT OF TRANSPORTATION • Wisconsin Rapids WI

2012 - 2019

Program & Policy Analyst – Advanced - Provided regional and divisional financial and budgetary analysis for WisDOT operating budget. Monitored regional performance indicators and utilized best practices on budgetary matters.

MID-STATE TECHNICAL COLLEGE • Wisconsin Rapids WI

2000 - 2011

Student Financial Specialist - Subject matter expert for PeopleSoft Student Financials Module and all student financial-related systems, policies and procedures. This included tuition and fees, receivables and collections, tuition payment plans, state and federal compliance and general ledger reconciliations.

Contracted Consultant - Senior Accountant / Student Records Specialist

Assisted in college-wide conversion and functional implementation of PeopleSoft ERP System; Maintained and resolved software functionality issues. Developed data queries and reports for data analysis.

MEMBERS' ADVANTAGE CREDIT UNION • Wisconsin Rapids WI

1999 - 2000

Financial Analyst - Responsible for asset/liability and budget management, internal control structure and audit, financial analysis, and compliance/general reporting. Developed systems, policies and procedures.

WIPFLI YOUNG, CPAs • Madison WI

1987 - 1999

Firm Administrator – Financial Institutions Division and Senior Staff Auditor

Supervised work flow in accounting, maintained personnel records, payroll and benefits for regional accounting firm. Performed credit union financial statement audits and directors' exams. Assisted commercial clients and small businesses in controller function.